## Oregon College Savings Plan Direct Deposit and Account Creation Election for Individual Income Tax Filers

Page 1 of 2 • Use UPPERCASE letters. • Use blue or black ink. • Print actual size (100%). • Don't submit photocopies or use staples.

Last r	name			Social Security number	er (SSN)	
Savi an C	ngs Plan accounts. l Pregon College Savin	of this schedule to deposit yo Jse Part 2 to share your inform gs Plan account. For more info Savings Plan or MFS 529 Sa	nation with the Oregon Tormation, see Schedule	reasury Savings Ne OR-529 Instruction	etwork for the purpo	
1.	Check one: 1a. 1c. Portfolio number	Oregon College Savings Plan; 1d. Account number	or 1b. MFS 52	29 Savings Plan		
1e.	Amount			le.	,	0 0
2.	Check one: 2a.  2c. Portfolio number	Oregon College Savings Plan; 2d. Account number	or 2b. MFS 52	29 Savings Plan		
2e.	Amount		2	e.	,	0 0
3.	Check one: 3a. 3c. Portfolio number	Oregon College Savings Plan; 3d. Account number	or 3b. MFS 52	29 Savings Plan		
3e.	Amount			Be.	,	. 0 0
4.	Check one: 4a. 4c. Portfolio number	Oregon College Savings Plan; 4d. Account number	or 4b. MFS 52	29 Savings Plan		
4e.	Amount		4	łe.	,	. 0 0
5.		e. Enter the total on Form OR-40, 5; or Form OR-40-P, line 74		5.	,	. 0 0
					Con	ntinued on next page

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## 2024 Schedule OR-529

eneficiary first name	Initial Beneficiary last name	Initial Beneficiary last name			
eneficiary Social Security number (SSN)	Beneficiary date of birth (MM/DD/YYYY)	Relationship code (see instructions)			
eneficiary address (no PO Box)					
ity	8	State ZIP code			
xpress purpose.	e Department of Revenue to release this information	to the Oregon Treasury Savings Network for this			
Taxpayer signature					
(					
vate (MM/DD/YYYY)					

-You must include this schedule with your Oregon income tax return-

