





Individual and School District Income Tax Refund Application

You <u>must</u> submit a separate application for each tax year/type for which you are requesting a refund. Additionally, you <u>cannot</u> request a refund of erroneously withheld Ohio or school district income tax using this form; you <u>must</u> file a properly completed IT 1040 or SD 100.

Taxpayer SSN	Taxpayer Name	
Spouse's SSN	Spouse's Name	
Address, City, State, and ZIP code		
Contact number	Email address	
Tax Type (check one): Individual Income School District Inc	come	Assessment no. (if applicable)

Refund Requested: Use this section to calculate your refund. Refer to your Ohio IT 1040 or SD 100 for these amounts.

9. Refund requested prior to the calculation of interest (line 7 minus line 8)9.	
8. Total Ohio or school district tax liability8.	
7. Net payments (line 5 minus line 6)7.	
6. Refunds previously requested	
5. Total payments (add lines 1 through 4)	
4. Refundable credits (individual income tax only)	
3. Amounts previously paid with original and/or amended returns or an assessment	
2. Estimated and extension payments and credit carryforward from a previous tax year2.	
1. Ohio or school district income tax withheld1.	

State the full and complete reasons for the above claim. You may attach additional sheets and/or supporting documentation.

Sign Here (required): I declare under penalties of perjury that this return or claim (including any accompanying schedules and statements) has been examined by me and to the best of my knowledge and belief is a true, correct, and complete return and report.		Mail this application along with all		
Primary signature	Phone number	Supporting documentation to: Ohio Department of Taxation		
Spouse's signature	Date	Attn: Income Tax Division – Ohio IT AR P.O. Box 182847		
The following individual represents the taxpayer in this matter. Please attach form TBOR 1.		Columbus, OH 43218-2847		
Preparer name PTIN				
Contact number Email address				
Federal Privacy Act Notice: Because we require you to provide us with a Social Security number, the Federal Privacy Act of 1974 requires us to inform you that providing				

Federal Privacy Act Notice: Because we require you to provide us with a Social Security number, the Federal Privacy Act of 1974 requires us to inform you that providing us with your Social Security number is mandatory. 42 U.S.C. 405 and Ohio Revised Code sections 5703.057 and 5747.08 authorize us to request this information. We need your Social Security number in order to administer this tax.