

Claim for Excelsior Jobs Program Tax Credit Tax Law - Sections 31 and 606(qq)

		Calendar-	year fi	ilers, mark an X in	the box:
		Other filers enter tax p	eriod:		
		beginning		and ending	
Submit this form with Form IT-201, You must also submit a copy of the		03, IT-204, or IT-205. ficate(s) of tax credit issued by Empire State Development (ESD).		
Name(s) as shown on return			Ident	tifying number as sh	own on return
A Certificate number (see instruction	ons)		Α		
A1 Project number (see instructions)			A1	
B Year of eligibility (enter a number	r fron	n 1 to 10; see instructions)			В
		ne phase from your certificate of tax credit issued by ESD (see ins	tr.)	Phase 1	Phase 2
Schedule A: Credit compor		,			
Part 1: Excelsior jobs tax cred	lit c	omponent (see instructions)			
Individual (including sole proprietor), partnership, fiduciary	1	Enter your excelsior jobs tax credit component	1		.00
Partner	2	Enter your share of the excelsior jobs tax credit			
S corporation	2	component from your partnership(s) Enter your share of the excelsior jobs tax credit	2		.00
shareholder	3	component from your S corporation(s)	3		.00
Beneficiary	4	Enter your share of the excelsior jobs tax credit component from the estate(s) or trust(s)	4		.00
	5	Total excelsior jobs tax credit component			
		(add lines 1 through 4; see instructions)	5		.00
	ах с	redit component (see instructions)			
Individual (including sole proprietor), partnership, fiduciary	6	Enter your excelsior investment tax credit component	6		00
	7	Enter your share of the excelsior investment tax credit	0		.00
Partner		component from your partnership(s)	7		.00
S corporation shareholder	8	Enter your share of the excelsior investment tax credit component from your S corporation(s)	8		.00
Beneficiary	9	Enter your share of the excelsior investment tax credit			
	10	component from the estate(s) or trust(s)	9		.00
	10	(add lines 6 through 9; see instructions)	10		.00
Part 3: Excelsior research and	l de	velopment tax credit component (see instructions)			
Individual (including sole	11	Enter your excelsior research and development tax			
proprietor), partnership, fiduciary		credit component	11		.00
Partner	12	Enter your share of the excelsior research and development tax credit component from your partnership(s)	12		.00
S corporation shareholder	13	Enter your share of the excelsior research and development tax credit component from your S corporation(s)	13		.00
Beneficiary	14	Enter your share of the excelsior research and development tax credit component from the estate(s) or trust(s)	14		.00
	15	Total excelsior research and development tax credit			
	1	component (add lines 11 through 14; see instructions)	15		.00



Individual (including sole									
proprietor), partnership, fiduciary	 		r excelsior real prope	· ·		16			.00
Partner	17		r share of the excelsion rent from your partne			17			.00
S corporation shareholder	18		r share of the excelsinent from your S corp			18			.00
Beneficiary	19		r share of the excelsinent from the estate(s			19			.00
	20	Total exce	elsior real property tax s 16 through 19; see ins	credit component		20			.00
Port E. Evenleier child core co	mio	,		,					
Part 5: Excelsior child care se Individual (including sole	TVIC	es tax cr	eait component (s	ee instructions)					
proprietor), partnership, fiduciary	21	Enter your	excelsior child care ser	vices tax credit compo	onent	21			.00
Partner	22		r share of the excelsion			22			.00
S corporation shareholder	23	Enter you	r share of the excelsion	or child care service	es tax	23			.00
Beneficiary	24	Enter you	r share of the excelsion	or child care service	es tax	24			
	25	Total exce	elsior child care services 21 through 24; see ins	ces tax credit compo	onent	25			.00
26 Excelsior jobs program tax cred Fiduciaries: Complete Schedu Individuals (including sole pr	le C.					26 es: En	ter the line	e 26 amount on line	.00 .00
Fiduciaries: Complete Schedu Individuals (including sole proceeding the sole procedure in a partnership, Sole fyou were a partner in a partnership, he excelsior jobs program tax credit for sole prog	le C.	rporation	ners, S corporation sl n, estate and true of a New York S corpor complete the following	nareholders, and be st information ration, or a beneficiar information for each	neficiari	es: En	ons)	d received a share	.00 e 30
Fiduciaries: Complete Schedu Individuals (including sole proceeding the sole procedure in a partnership, Sole program tax credit for the schedule in the sched	col a sh	rporation rporation pareholder of that entity, of for S corpor	ners, S corporation sl n, estate and true of a New York S corpor complete the following	nareholders, and be st information ation, or a beneficiar information for each or trust.	neficiari (see ins y of an e	es: En	ons) or trust and ew York S	d received a share corporation, estat	.00 e 30
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Fiduciaries: Complete Schedu Individuals (including sole proceeding the sole procedure in a partnership, Sole fyou were a partner in a partnership, he excelsior jobs program tax credit for sole prog	le C. COI a sh	rporation rareholder of that entity, of for S corpor Name	ners, S corporation slope, estate and true of a New York S corpor complete the following ation, or <i>ET</i> for estate	st information ration, or a beneficiar information for each or trust.	reficiari y of an ε partners ype	es: Eni	ons) or trust and ew York S Employ	d received a share corporation, estat /er ID number	.0 e 30
Fiduciaries: Complete Schedu Individuals (including sole proceeding sole procedure B: Partnership, Sole you were a partner in a partnership, he excelsior jobs program tax credit frust. For Type, enter P for partnership	le C. COI a sh	rporation areholder of that entity, of for S corpor Name	ners, S corporation slope, estate and true of a New York S corpor complete the following ation, or <i>ET</i> for estate	st information ration, or a beneficiar information for each or trust.	reficiari y of an ε partners ype	es: Eni	ons) or trust and ew York S Employ	d received a share corporation, estat /er ID number	.0 e 30
Fiduciaries: Complete Schedu Individuals (including sole proceeding sole procedure B: Partnership, Sole for you were a partner in a partnership, he excelsior jobs program tax credit frust. For Type, enter P for partnership for partnership sole for the second sole fo	colle C. a sh from pp, S f E E E E E E E E E E E E E	rporationareholder of that entity, of or S corpor Name	ners, S corporation slope, estate and true of a New York S corpor complete the following ation, or <i>ET</i> for estate	st information ration, or a beneficiar information for each or trust.	y of an epartners ype	es: Enfective estate coship, No	ons) or trust and ew York S Employ ture of excelsior services edit	d received a share corporation, estat /er ID number	.0 e 30 e of e, c
Fiduciaries: Complete Schedu Individuals (including sole proceeding sole procedure B: Partnership, Sole for you were a partner in a partnership, he excelsior jobs program tax credit frust. For Type, enter P for partnership for partnership sole for the second sole fo	colle C. a sh from pp, S f E E E E E E E E E E E E E	rporationareholder of that entity, of or S corpor Name fiduciar art. sexcelsior tax credit	n, estate and true of a New York S corpor complete the following ation, or ET for estate y's share of crec C Share of excelsior research and development tax	st information ation, or a beneficiar information for each or trust. D Share of excelsior real property tax credit component	y of an epartners ype	es: Eniestruction estate coship, No	ons) or trust and ew York S Employ ture of excelsior services edit	d received a share corporation, estate yer ID number credit (see ins	.0 e 30 e of e, c



Beneficiary's and fiduciary's share of credit (see instructions)

List the beneficiary's name and identifying number here; for each name, complete columns C through G on the corresponding lines below.

Item	A	В
	Beneficiary's name (same as on Form IT-205, Schedule C)	Identifying number
Α		
В		
С		
D		

Item	C Share of excelsior jobs tax credit component	D Share of excelsior investment tax credit component	E Share of excelsior research and development tax credit component	F Share of excelsior real property tax credit component	G Share of excelsior child care services tax credit component	H Share of recapture of credit				
Α	.00	.00	.00	.00	.00	.00				
В	.00	.00	.00	.00	.00	.00				
С	.00	.00	.00	.00	.00	.00				
D	.00	.00	.00	.00	.00	.00				
Total fro	om additional forms, if an	ıy								
	.00	. 00	. 00	.00	.00	.00				
28 Tot	28 Total of allocated share to beneficiaries (total columns C through H)									
	.00	.00	.00	.00	.00	.00				
29 Fid	29 Fiduciary's share (subtract line 28 from line 27 for each column)									
	.00	.00	.00	.00	.00	.00				

Schedule D: Calculation of credit (see instructions)

Individuals (including sole proprietors), partners, S corporation shareholders,				
beneficiaries	30	Enter the amount from line 26	30	.00
	31	Enter the amount from line 29, column C	31	.00
Fiduciaries	32	Enter the amount from line 29, column D	32	.00
Fiduciaries	33	Enter the amount from line 29, column E	33	.00
	34	Enter the amount from line 29, column F	34	.00
	35	Enter the amount from line 29, column G	35	.00
	36	Total excelsior jobs program tax credit		
		(add lines 30 through 35; see instructions)	36	.00

Schedule E: Summary of recapture of credit (see instructions)

37	Individual's and partnership's recapture of credit	37	.00
38	Beneficiary's share of recapture of credit (see instructions)	38	.00
39	Partner's share of recapture of credit (see instructions)	39	.00
40	S corporation shareholder's share of recapture of credit (see instructions)	40	.00
41	Fiduciaries: enter your share of amount from line 29, column H	41	.00
42	Total (add lines 37 through 41)	42	.00

Individuals (including sole proprietors), partners, S corporation shareholders, and beneficiaries: Enter the line 42 amount and code 607 on Form IT-201-ATT, line 20, or Form IT-203-ATT, line 19.

Fiduciaries: Include the line 42 amount on Form IT-205, line 12.

Partnerships: Enter the line 42 amount and code 607 on Form IT-204, line 148.

