

Department of Taxation and Finance Claim for Excelsior Jobs Program Tax Credit

CT-607

Tax Law - Sections 31, 210-B.31, and 1511(y)

	All filers must enter tax period						
	beginning	ending					
File	this form with Form CT-3, CT-3-A, CT-3-S, CT-33, CT-33-A, or CT-33-NL.						
	must also submit a copy of the certificate(s) of tax credit issued by Empire State Development (ESD).		(=1).)				
Le	gal name of corporation Employer iden	ntificatio	on number (EIN)				
Ļ		1					
Α	Certificate number (see instructions)						
	Dreight number (and instructions)						
AI	Project number (see instructions)	•••••	• AI				
P	Year of eligibility (enter a number from 1 to 10; see instructions)		• B				
в			• •				
B1	Green CHIPS projects only: indicate the phase from your certificate of tax credit issued by ESD (see instr.)	Dhace	e 1 Phase 2				
		1 11430					
С	Mark an X in the box if you are claiming this credit as a corporate partner (see instructions)		C				
-	hedule A: Excelsior jobs tax credit component						
	Excelsior jobs tax credit component (see instructions) Excelsion jobs tax credit component from partnerships (from line 22)						
	Excelsior jobs tax credit component from partnerships (from line 33)	- 4					
3		3					
_	S corporations, see instructions)	3					
	hedule B: Excelsior investment tax credit component						
	Excelsior investment tax credit component (see instructions)						
	Excelsior investment tax credit component from partnerships (from line 33)	5					
6	Total excelsior investment tax credit component (add lines 4 and 5; enter here and on line 17; New York						
	S corporations, see instructions)	6					
Sc	hedule C: Excelsior research and development tax credit component						
	Excelsior research and development tax credit component (see instructions)	7					
	Excelsior research and development tax credit component from partnerships (from line 33)						
	Total excelsior research and development tax credit component (add lines 7 and 8; enter here and on						
	line 18; New York S corporations, see instructions)	9					
_							
	hedule D: Excelsior real property tax credit component	,	i				
	Excelsior real property tax credit component (see instructions)						
	Excelsior real property tax credit component from partnerships (from line 33)	11					
12	Total excelsior real property tax credit component (add lines 10 and 11; enter here and on line 19;						
	New York S corporations, see instructions)	12					
Schedule E: Excelsior child care services tax credit component							
	Excelsior child care services tax credit component (see instructions)	13					
	Excelsior child care services tax credit component from partnerships (from line 33)						
	Total excelsior child care services tax credit component (add lines 13 and 14; enter here and on line 20;						
	New York S corporations, see instructions)	15					
Schedule F: Credit summary (New York S corporations only complete this schedule if reporting a recapture)							
	Excelsior jobs tax credit component (from line 3)						
	Excelsior investment tax credit component (from line 6)						
	Excelsior research and development tax credit component (from line 9)						
	Excelsior real property tax credit component (from line 12)						
	Excelsior child care services tax credit component (from line 15)						
	• Subtotal (add lines 16 through 20)						
	Recapture of credit taken in previous tax years (see instructions)						
23	Net excelsior jobs program tax credit (see instructions)	23					



Schedule G: Calculation of excelsior jobs program tax credit used, refunded, or credited as an overpayment in the next year (New York S corporations do not complete this section)

24	Tax due before credits (see instructions)	2	24	
25	Tax credits claimed before the excelsior jobs program tax credit (see instructions)	2	25	
26	Subtract line 25 from line 24	2	26	
27	Minimum tax (see instructions)	2	27	
	Credit limitation (subtract line 27 from line 26; if zero or less, enter 0)		28	
29	Excelsior jobs program tax credit to be used this tax year (enter the lesser of line 23 or line 28 here			
	and on your franchise tax return)	2	.9	
30	Unused excelsior jobs program tax credit available for refund or as an overpayment			
	(subtract line 29 from line 23)	3	0	
31	Excelsior jobs program tax credit to be refunded (limited to the amount on line 30; enter here and on			
	your franchise tax return)●	3	81	
32	Excelsior jobs program tax credit to be applied as an overpayment to next year's tax			
	(subtract line 31 from line 30; enter here and on your franchise tax return)●	3	32	

Partnership information (see instructions; submit additional forms if necessary)

Name of partnership	Partnership's EIN							
Credits allocated to taxpayer • Excelsior jobs tax credit • Excelsior investment tax credit • Excelsior R & D tax credit	Excelsior real property tax credit Excelsior child care services tax credit							
Name of partnership	Partnership's EIN							
Credits allocated to taxpayer	Excelsior real property tax credit Excelsior child care services tax credit							
Name of partnership	Partnership's EIN							
Credits allocated to taxpayer Excelsior jobs tax credit	Excelsior real property tax credit Excelsior child care services tax credit							
Name of partnership	Partnership's EIN							
Credits allocated to taxpayer	Excelsior real property tax credit Excelsior child care services tax credit							
Name of partnership Partnership's EIN								
Credits allocated to taxpayer	Excelsior real property tax credit Excelsior child care services tax credit							
Name of partnership Partnership's EIN								
Credits allocated to taxpayer	Excelsior real property tax credit Excelsior child care services tax credit							
Name of partnership Partnership's EIN								
Credits allocated to taxpayer	Excelsior real property tax credit Excelsior child care services tax credit							
Total from additional form(s) if any	Excelsior real property tax credit Excelsior child care services tax credit							
 33 Total credits allocated from partnership(s) (enter here and on lines 2, 5, 8, 11, and 14; see instructions) 33 Excelsior jobs tax credit Excelsior investment tax credit Excelsior R & D tax credit 	Excelsior real property tax credit Excelsior child care services tax credit							

