



FIRST NAME _____ M.I. _____ LAST NAME _____ SOCIAL SECURITY NUMBER _____

Schedule B Interest, Dividends and Certain Capital Gains and Losses **2024**

PART 1. INTEREST AND DIVIDEND INCOME

1	Total interest income (from U.S. Form 1040, lines 2a and 2b)	1	00
2	Total ordinary dividends (from U.S. Schedule B, Part II, line 6. If U.S. Schedule B not filed, from U.S. 1040, line 3b)	2	00
3	Other interest and dividends not included above (enclose statement)	3	00
4	Total interest and dividends. Add lines 1, 2 and 3	4	00
5	Total interest from Massachusetts banks (from Form 1, line 5 or Form 1-NR/PY, line 7)	5	00
6	a. Other interest and dividends to be excluded. Include interest on U.S./ Commonwealth debt obligations and interest and dividends taxed directly to Massachusetts estates and trusts. (enclose statement)	6a	00
	b. Part-Year/Nonresidents only. See instructions	6b	00
7	Subtotal: Line 4 minus lines 5, 6a and 6b. Not less than 0	7	00
8	Allowable deductions from your trade or business (from Massachusetts Schedule C-2). See instructions	8	00
9	Subtotal: Subtract line 8 from line 7. Not less than 0. Enter here and go to Part 2	9	00

PART 2. SHORT-TERM CAPITAL GAINS/LOSSES & LONG-TERM GAINS ON COLLECTIBLES

If you do not have short-term capital gains or losses, long-term capital gains on collectibles, pre-1996 installment sales, short-term capital gains or losses from the sale, exchange or involuntary conversion of property used in a trade or business, or Massachusetts short-term losses from prior year carryover, omit Part 2, lines 10-28 and go to Part 3, line 29.

10	Massachusetts short-term capital gains (included in U.S. Schedule D, lines 1 through 5, col. h). See worksheet in instructions	10	00
11	Massachusetts long-term capital gains on collectibles and pre-1996 installment sales (from Massachusetts Schedule D, line 12)	11	00
12	Massachusetts gain on the sale, exchange or involuntary conversion of property used in a trade or business and held for one year or less (from U.S. Form 4797). See instructions	12	00
13	a. Add lines 10, 11 and 12	13a	00
	b. Part-Year/Nonresidents only. See instructions	13b	00
	c. Subtract line 13b from line 13a. Not less than 0.	13c	00
14	Allowable deductions from your trade or business (from Mass. Schedule C-2). See instructions	14	00
15	Subtotal: Subtract line 14 from line 13c. Not less than 0	15	00
16	Massachusetts short-term capital losses (included in U.S. Schedule D, lines 1 through 5, col. h). See instructions	16	00
17	Massachusetts loss on the sale, exchange or involuntary conversion of property used in a trade or business and held for one year or less (from U.S. Form 4797). See instructions	17	00
18	Prior short-term unused losses for years beginning after 1981 (from 2023 Massachusetts Schedule B, line 40)	18	00

BE SURE TO COMPLETE SCHEDULE B, PART 3, ON OTHER SIDE.



SOCIAL SECURITY NUMBER

Input boxes for Social Security Number

Table with 4 columns: Line number, Description, Line number, and Input boxes. Rows 19a-28.

PART 3. TAXABLE INTEREST, DIVIDENDS AND CERTAIN CAPITAL GAINS

Table with 4 columns: Line number, Description, Line number, and Input boxes. Rows 29-40.