



Form 96 Annual Information Return

Name of person or organization	Social Security number or EIN
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Current mailing address

City	State	ZIP Code
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Information Forms Included	Number of Forms Included	
1. Form 1042-S, Foreign Person's U.S. Source Income Subject to Withholding, if the income is from Idaho sources	1	
2. Form 1098, <i>Mortgage Interest Statement</i> , if the property was located in Idaho	2	
3. Form 1099-A, <i>Acquisition or Abandonment of Secured Property</i> , if the property was located in Idaho	3	
4. Form 1099-B, <i>Proceeds From Broker and Barter Exchange Transactions</i> , if the property was located in Idaho or the service was performed in Idaho	4	
5. Form 1099-C, <i>Cancellation of Debt</i> , if the secured property was located in Idaho	5	
6. Form 1099-MISC, <i>Miscellaneous Information</i> , if issued for Idaho transactions	6	
7. Form 1099-NEC, <i>Nonemployee Compensation</i> , if services were performed in Idaho	7	
8. Form 1099-R, Distributions from Pensions, Annuities, Retirement or Profit-Sharing Plans, IRA's, Insurance Contracts, etc., if Idaho income tax was withheld	8	
9. Form 1099-S, <i>Proceeds From Real Estate Transactions</i> , if Idaho property	9	
10. Form W-2G, <i>Certain Gambling Winnings</i> , if the gambling took place in Idaho	10	

Under penalties of perjury, I declare that to the best of my knowledge and belief this return is true, correct, and complete.

Signature	Title	Date
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Form 96 — Instructions Annual Information Return

Instructions

- You may use federal Form 1096 instead of this form.
- **File this form by the last day of February.** Keep a copy for your records. Your information return must be filed on a calendar year basis even if your tax return is on a fiscal year basis.
 - **Report and include only the forms listed that apply to you.** The other information forms required by the IRS that are not listed aren't required by Idaho. Any Forms 1099 that claim Idaho withholding must be submitted on Form 967.
 - **Penalties.** Penalties apply for failure to file a return, for late filing, and for filing a false or fraudulent return.

Mail to: Idaho State Tax Commission, PO box 36, Boise ID 83722-0410

Contact us:
 In the Boise area: (208) 334-7660 | Toll free: (800) 972-7660
 Hearing impaired (TDD) (800) 377-3529
tax.idaho.gov/contact