

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form1041QFT for instructions and the latest information.

For calendar year _____ or short year beginning _____, 20 _____ and ending _____, 20 _____

Part I General Information

1 Name of trust or other entity filing return		2 Employer identification number (EIN)	
3a Name and title of trustee			
3b Number, street, and room or suite no. (If a P.O. box, see the instructions.)			
3c City or town, state, and ZIP code		4 Number of QFTs included on this return	
5 Check applicable boxes: <input type="checkbox"/> Initial return <input type="checkbox"/> Amended return <input type="checkbox"/> Final return <input type="checkbox"/> Change in the fiduciary or fiduciary's name <input type="checkbox"/> Change in fiduciary's address			

Part II Tax Computation

Income	1a Interest income		1a
	b Tax-exempt interest. Don't include on line 1a	1b	
	2a Total ordinary dividends		2a
	b Qualified dividends	2b	
	3 Capital gain or (loss) (attach Schedule D (Form 1041))		3
4 Other income. List type and amount _____		4	
5 Total income. Combine lines 1a, 2a, 3, and 4		5	
Deductions	6 Taxes		6
	7 Trustee fees		7
	8 Attorney, accountant, and return preparer fees		8
	9 Other deductions		9
10 Total deductions. Add lines 6 through 9		10	
Tax and Payments	11 Taxable income. Subtract line 10 from line 5		11
	12 Tax. (If this is a composite return, check here <input type="checkbox"/>)		12
	13 Credits (see instructions). Specify the credits claimed _____		13
	14 Subtract line 13 from line 12		14
	15 Net Investment Income Tax from Form 8960, line 21		15
	16 Total tax. Add lines 14 and 15		16
	17 Payments (see instructions)		17
	18 Elective payment election amount from Form 3800		18
	19 Tax due. If the total of lines 17 and 18 is smaller than line 16, enter amount owed		19
	20 Overpayment. If the total of lines 17 and 18 is larger than line 16, enter amount overpaid		20
21 Amount of line 20 to be: a Credited to next year's estimated tax b Refunded		21	

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than trustee) is based on all information of which preparer has any knowledge.		
	Signature of trustee or officer representing trustee _____	Date _____	May the IRS discuss this return with the preparer shown below? See instr. <input type="checkbox"/> Yes <input type="checkbox"/> No
Paid Preparer Use Only	Print/Type preparer's name _____	Preparer's signature _____	Date _____
	Firm's name _____	Firm's EIN _____	Check <input type="checkbox"/> if self-employed PTIN _____
	Firm's address _____	Phone no. _____	