



Print in CAPITAL letters using black ink. Leave lines blank that do not apply.

THIS IS FOR: SENIOR CITIZEN/DISABLED TAX RELIEF LOWER-INCOME REAL PROPERTY TAX DEFERRAL

PART 1 - PERSONAL INFORMATION

Owner Social Security Number SSN

SSN input boxes

Owner First Name

M.I.

Last Name

Owner Name input boxes

Email address

Email address input boxes

PART 2 - PROPERTY INFORMATION

Property address (number and street)-REQUIRED

Quadrant

Property address input boxes

Square

Suffix

Lot

Unit Number

Zip Code +4

Property details input boxes

PART 3 - INCOME INFORMATION

The program applied for requires verification of Federal Adjusted Gross Income (Fed-AGI) of the owner of record and all household members (excluding tenants under lease).

An incomplete Statement will be returned for completion before any property tax benefit is granted.

TAX YEAR

Fed-AGI

Tax Year and Fed-AGI input boxes (1)

Tax Year and Fed-AGI input boxes (2)

Tax Year and Fed-AGI input boxes (3)

Tax Year and Fed-AGI input boxes (4)

Tax years not required to report:

If you are not legally required to file Federal or DC income tax returns, please attach a written copy of the reason(s) to Statement of Income

PART 4 - SIGNATURE

Under penalties of law, I declare that I have examined this Statement (and any attachments) and, to the best of my knowledge, it is correct. Making a false statement is punishable by criminal penalties under the District of Columbia Official Code §§ 47-4106 and 22-2405.

Owner signature

Date (mmddyyyy)

Daytime phone

Signature, Date, and Phone input boxes

Printed First name

M.I.

Last name

Printed Name input boxes

If you have further questions, you may reach us at (202) 727-4TAX(4829), FAX: (202) 442-6691, WEBSITE: MyTax.DC.gov

MAIL TO: Office of Tax and Revenue, 1101 4th Street SW, 4th Fl, Washington, DC 20024

GOVERNMENT OF THE DISTRICT OF COLUMBIA
OFFICE OF THE CHIEF FINANCIAL OFFICER
OFFICE OF TAX AND REVENUE



DEFINITION of Member of Household

Household members are all the people you live with (excluding tenants with a written lease for fair market value) whether or not they are related to you. For example, if you live in a house where you share the kitchen and bathroom with one or more persons, they are household members.

DEFINITION of Household Federal Adjusted Gross Income (FED AGI)

The definition of Household Federal Adjusted Gross Income (FED AGI), in effect since Oct. 4, 2011 as DC Law 19-165, is the following:

"Household adjusted gross income" means the adjusted gross income of all persons residing in a household, as determined by each person's federal income tax year ending immediately before the beginning of the real property tax year during which the deduction provided under subsection (b) of this section shall be applicable, excluding the adjusted gross income of any person who is a tenant by virtue of a written lease for fair market value.

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