TAXABLE YEAR

2024

CALIFORNIA SCHEDULE

Alternative Minimum Tax and Credit Limitations — Residents

|--|

Atta	ch this schedule to Form 540.						
Nan	ne(s) as shown on Form 540		Your SSN or ITIN				
 Pa	rt I Alternative Minimum Taxable Income (AMTI) Important	t: See instru	ictio	ns for information regarding	 c California/federal differer	nces.	
	If you itemized deductions, go to line 2. If you did not itemize deduction from Form 540, line 18, and go to line 6	ductions, er	iter y	our standard		.00	
2	Medical and dental expenses. Enter the smaller of federal Schedu of federal Form 1040 or 1040-SR, line 11. See instructions	ıle A (Form	1040	0), line 4, or 2½% (.025)	● 2	.00	
3	Personal property taxes and real property taxes. See instructions	;			. ● 3	_00	
4	Certain interest on a home mortgage not used to buy, build, or in	nprove your	hon	ne. See instructions	. 4		
5	Miscellaneous itemized deductions. See instructions				. • 5		
6	Refund of personal property taxes and real property taxes. See in Do not include your state income tax refund on this line.	structions			. 6 ()	
7	Investment interest expense adjustment. See instructions $\hdots\dots$. 7	. 00	
8	Post-1986 depreciation. See instructions				. 0 8	. 00	
9	Adjusted gain or loss. See instructions				. • g	_00	
10	Incentive stock options (ISOs) and California qualified stock options	ons (CQSOs	s). Se	ee instructions	. • 10		
11	Passive activities adjustment. See instructions				. • 11		
12	Beneficiaries of estates and trusts. Enter the amount from Sched	ule K-1 (54 ⁻	1), li	ne 12a	. • 12	. 00	
13	Other adjustments and preferences. Enter the amount, if any, for	each item,	a thr	ough I. See instructions.			
	a Circulation expenditures •		g	Mining costs			
	b Depletion		h	Patron's adjustment			
	c Installment sales		i	Pollution control facilities .			
	d Intangible drilling costs •		j	Research and experimental			
	e Long-term contracts •		k	Tax shelter farm activities .			
	f Loss limitations	. 00	I	Related adjustments			
	Add amounts on line a through line I, and enter total here				. • 13		
	Total Adjustments and Preferences. Combine line 1 through line 13						
	Enter taxable income from Form 540, line 19. See instructions Net operating loss (NOL) deductions from Schedule CA (540), Par				. • 15		
	and line 9b3, column B. Enter as a positive amount				. • 16	<u> </u>	
17	AMTI exclusion. See instructions				. 17 (_ 00)	

18	If your federal adjusted gross income (AGI) is less than the amount for your filing status (listed below), skip		
	this line and go to line 19. If you itemized deductions and your federal AGI is more than the amount for your filing status, see instructions.	• 18 (. 00
	Single or married/RDP filing separately\$244,857	16 ([[UU]
	Married/RDP filing jointly or qualifying surviving spouse/RDP\$489,719		
	Head of household		
19	Combine line 14 through line 18	• 19	.00
20	Alternative minimum tax NOL deduction. See instructions	• 20	. 00
21	Alternative Minimum Taxable Income. Subtract line 20 from line 19 (if married/RDP filing separately and		
	line 21 is more than \$465,231, see instructions)	• 21	<u> </u>
Pa	rt II Alternative Minimum Tax (AMT)		
22	Exemption Amount. (If this schedule is for a certain child under age 24, see instructions.)		
	If your filing status is: And line 21 is not over: Enter on line 22:		
	Single or head of household \$337,678 \$90,048 Married/RDP filing jointly or qualifying surviving spouse/RDP \$450,238 \$120,065 Married/RDP filing separately \$225,115 \$60,029	② 22	.00
	If Part I, line 21 is more than the amount shown above for your filing status, see instructions.	,	
23	Subtract line 22 from line 21. If zero or less, enter -0 See instructions	23	. 00
24	Tentative Minimum Tax. Multiply line 23 by 7.0% (.07)	• 24	.00
25	Regular tax before credits from Form 540, line 31	• 25	.00
	Alternative Minimum Tax. Subtract line 25 from line 24. If zero or less, enter -0- here and on Form 540,		
20	line 61. If more than zero, enter here and on Form 540, line 61. If you make estimated tax payments for		
	taxable year 2025, enter amount from line 26 on the 2025 Form 540-ES, California Estimated Tax Worksheet, line 16. (Exception: If you have carryover credit for solar energy or commercial solar energy, first enter the		
	result on Side 4, Part III, Section C, line 23 or 24)	• 26	. 00
Pa	rt III Credits that Reduce Tax Note: Be sure to attach your credit forms to Form 540.		
	Enter the amount from Form 540, line 35	<u> </u>	
1	Enter the amount from Form 540, line 35		.00
2	Enter the tentative minimum tax from Part II, line 24	2	. 00
Se	ction A – Credits that reduce excess tax.		
3	Subtract line 2 from line 1. If zero or less enter -0- and see instructions. This is your excess tax which may be	offset by c	redits.
	(a) Credit amount (b) Credit used this year (c) Tax balance that may be off	set by credits	s (d) Credit carryover
A 1	Credits that reduce excess tax and have no carryover provisions.		
4	Code: 162 Prison inmate labor credit (FTB 3507) (a) Credit amount (b)* Credit used this year (c) Tax balance that may be off	oot hy oradit	s (d) Credit carryover
	(a) Credit amount (b) Credit used this year (c) hax balance that may be on	Set by credits	(u) Credit Carryover
5	Code: 232 Child and dependent care expenses credit (FTB 3506)		
	(a) Credit amount (b)* Credit used this year (c) Tax balance that may be off	set by credits	s (d) Credit carryover

^{*}If the taxpayer is subject to the business credit limitation, the total of the business credits in Part III, Sections A and B, column (b) cannot exceed \$5,000,000. See instructions.

A2	Credit	s tha	t reduce excess tax and hav	e carry	vover provisions. See instruction	ns.				
		$\overline{}$								
6	Code:	ledow	Credit Na	me:						
		_	(a) Credit amount		(b)* Credit used this year	(c) Tax balance that may be offset by credits	;	(d) Credit carryover		
				•			ledot			
7	Code:	•	Credit Na	me:						
			(a) Credit amount		(b)* Credit used this year	(c) Tax balance that may be offset by credits		(d) Credit carryover		
				•	,		•			
							•			
_										
8	Code:	lacksquare	Credit Na	me:						
			(a) Credit amount		(b)* Credit used this year	(c) Tax balance that may be offset by credits	;	(d) Credit carryover		
				•			ledot			
9	Code:	•	Credit Na	me:						
			(a) Credit amount		(b)* Credit used this year	(c) Tax balance that may be offset by credits		(d) Credit carryover		
					.,		•			
							O			
10	Code:	188	Credit for prior year alternat	ive mir	imum tax					
			(a) Credit amount		(b)* Credit used this year	(c) Tax balance that may be offset by credits	;	(d) Credit carryover		
	\odot			•			•			
	Section B – Credits that may reduce tax below tentative minimum tax.									
11	If Part	III, li	ne 3 is zero, enter the amoun (a) Credit amount	t from		enter the total of line 2 and the last entry (c) Tax balance that may be offset by credits		` '		
			(a) Gredit amount		(b) Credit used this year	Tax balance that may be onset by credits	•	(d) Credit carryover		
R1	Credit	e tha	t reduce net tax and have n	n carry	over provisions					
			Credit for joint custody head o							
			(a) Credit amount		(b)* Credit used this year	(c) Tax balance that may be offset by credits		(d) Credit carryover		
				•						
13	Code:	173 (Credit for dependent parent		_					
	oouo.		(a) Credit amount		(b)* Credit used this year	(c) Tax balance that may be offset by credits	;	(d) Credit carryover		
				•						
14	Code:	163 (Credit for senior head of hou	sehold						
	oouc.	100 ((a) Credit amount	Scrioia	(b)* Credit used this year	(c) Tax balance that may be offset by credits	;	(d) Credit carryover		
				•						
15	Nonrof	 funda	uble renter's credit							
10	INOIIIEI	ıuııü	(a) Credit amount		(b)* Credit used this year	(c) Tax balance that may be offset by credits	;	(d) Credit carryover		
				•						
*If th	ne taxpay	yer is	subject to the business credit limit	ation, the	e total of the business credits in Part III	, Sections A and B, column (b) cannot exceed \$5,	000,0	000. See instructions.		

B2	Credits tha	t reduce net tax and have carr	yove	r provisions. See instructions.					
16	Code: O	Credit Name	9:						
		(a) Credit amount		(b)* Credit used this year	(c)	Tax balance that may be offset by credi	ts ı	(d) Credit carryover	
			ledow				ledow		
17	Code:	Credit Name	9:						
		(a) Credit amount	-	(b)* Credit used this year	(c)	Tax balance that may be offset by credi	to.	(d) Credit carryover	
		. ,		(b) Orean asea ans year	(6)	Tax balance that may be offset by credi	- 1	(u) Gredit Carryover	
			ledow		Į		•		
18	Code: O	Credit Name	e:						
		(a) Credit amount		(b)* Credit used this year	(c)	Tax balance that may be offset by credi	ts .	(d) Credit carryover	
			•				•		
					,				
10	Code:	Credit Name	٠.						
19	code.		J.	(1)+0 Pr - Lill		T. I. I. II. II. II. II. II. II. II. II.		(1) 0	
		(a) Credit amount	_	(b)* Credit used this year	(C)	Tax balance that may be offset by credi	- 1	(d) Credit carryover	
			ledot				•		
B3 Other state tax credit.									
		Other state tax credit							
20	Gode. 107	(a) Credit amount		(b)* Credit used this year	(c)	Tax balance that may be offset by credi	ts	(d) Credit carryover	
			ledot						
	Pacc-throu	gh entity elective tax credit. S	ΔΔ in	etructions	l				
_		Pass-through entity elective tax							
		(a) Credit amount		(b)* Credit used this year	(c)	Tax balance that may be offset by credi	ts	(d) Credit carryover	
			ledow				•		
Section C – Credits that may reduce alternative minimum tax.									
_		alternative minimum tax from S							
		(a) Credit amount		(b) Credit used this year		Tax balance that may be offset by credi	ts I	(d) Credit carryover	
					ullet				
23	Code: 180	Solar energy credit carryover fr	om S	Section B2, column (d)					
		(a) Credit amount	\sim	(b) Credit used this year	(c)	Tax balance that may be offset by credi	- 1	(d) Credit carryover	
			•				ullet		
24	Code: 181	Commercial solar energy credit	carry	rover from Section B2, column (d))				
		(a) Credit amount	_	(b) Credit used this year	(c)	Tax balance that may be offset by credi	_ [(d) Credit carryover	
			ledot				ullet		
25	Adjusted A	MT. Enter the balance from line	24.	column (c) here and on Form 540), line	61			
-	,:::::::::	(a) Credit amount	,	(b) Credit used this year		Tax balance that may be offset by credi	ts	(d) Credit carryover	
					\bullet				

^{*}If the taxpayer is subject to the business credit limitation, the total of the business credits in Part III, Sections A and B, column (b) cannot exceed \$5,000,000. See instructions.