



**SCHEDULE I
DEBTS OF DECEDENT,
MORTGAGE LIABILITIES, & LIENS**

Use Schedule I, Part 2, **ONLY** for proportionate method of tax computation.

ESTATE OF _____

FILE NUMBER _____

Part 1 must include mortgage liabilities, liens and taxes against the Pennsylvania realty that were due and owed as of the date of decedent's death.

Complete Part 2 ONLY when the proportionate method of tax computation is elected.

PART 1 - OBLIGATIONS AGAINST PENNSYLVANIA REALTY

ITEM NUMBER	DESCRIPTION	AMOUNT
1.		

TOTAL PART 1 \$

PART 2 - ALL OTHER DEBTS OF THE DECEDENT

ITEM NUMBER	DESCRIPTION	AMOUNT
1.		

TOTAL PART 2 \$

TOTAL (Also enter on Line 10, Recapitulation.) **\$**

(If more space is needed, use additional sheets of paper of the same size)

**SCHEDULE J
BENEFICIARIES**

ESTATE OF

FILE NUMBER

When flat rate method is elected, list the beneficiaries of the Pennsylvania property.
When proportionate method is elected, list all beneficiaries.

ITEM NUMBER	NAME AND ADDRESS OF PERSON(S) RECEIVING PROPERTY	RELATIONSHIP TO DECEDENT Do Not List Trustee(s)	AMOUNT OR SHARE OF ESTATE
I. 1.	TAXABLE DISTRIBUTIONS [include outright spousal distributions and transfers under Sec. 2116 (a)(1.2)]		

ENTER DOLLAR AMOUNTS FOR DISTRIBUTIONS SHOWN ABOVE ON REV-1737 COVER SHEET OR THE PROPORTIONATE METHOD WORKSHEET ON THE REVERSE SIDE OF REV-1737 COVER SHEET, AS APPROPRIATE.

II. 1.	NON-TAXABLE DISTRIBUTIONS: A. SPOUSAL DISTRIBUTIONS UNDER SECTION 2113 FOR WHICH AN ELECTION TO TAX IS NOT BEING MADE		
1.	B. CHARITABLE AND GOVERNMENTAL DISTRIBUTIONS		

TOTAL OF PART II

(Enter total non-taxable distributions on Line 13 of REV-1737 cover sheet.) \$