



SCHEDULE C-1
CLOSELY-HELD CORPORATE
STOCK INFORMATION REPORT

ESTATE OF

FILE NUMBER

- 1. Name of Corporation, State of Incorporation, Address, Date of Incorporation, City, State, ZIP Code, Total Number of Shareholders
2. Federal Employer ID Number, Business Reporting Year
3. Type of Business, Product/Service

Table with 6 columns: STOCK, TYPE Voting/Non-Voting, TOTAL NUMBER OF SHARES OUTSTANDING, PAR VALUE, NUMBER OF SHARES OWNED BY THE DECEDENT, VALUE OF THE DECEDENT'S STOCK. Rows for Common and Preferred stock.

Provide all rights and restrictions pertaining to each class of stock.

- 5. Was the decedent employed by the corporation?
6. Was the corporation indebted to the decedent?
7. Was there life insurance payable to the corporation upon the death of the decedent?
8. Did the decedent sell or transfer stock in this company within one year prior to death or within two years if the date of death was prior to 12-31-82?
9. Was there a written shareholder's agreement in effect at the time of the decedent's death?
10. Was the decedent's stock sold?
11. Was the corporation dissolved or liquidated after the decedent's death?
12. Did the corporation have an interest in other corporations or partnerships?

THE FOLLOWING INFORMATION MUST BE SUBMITTED WITH THIS SCHEDULE

- A. Detailed calculations used in the valuation of the decedent's stock.
B. Complete copies of financial statements or federal corporate income tax returns (Form 1120) for the year of death and four preceding years.
C. If the corporation owned real estate, submit a list showing the complete address/es and estimated fair market value/s.
D. List of principal stockholders at the date of death, number of shares held and their relationships to the decedent.
E. List of officers, their salaries, bonuses and any other benefits received from the corporation.
F. Statement of dividends paid each year. List those declared and unpaid.
G. Any other information relating to the valuation of the decedent's stock.