



ALABAMA DEPARTMENT OF REVENUE
ESTATE TAX SECTION

IT: EST-123
9/01

P.O. Box 327440, Montgomery, AL 36132-7440

Application for Refund of Estate Tax

Paid Through Mistake or Error to the Alabama Department of Revenue

TO: ALABAMA DEPARTMENT OF REVENUE
MONTGOMERY, ALABAMA

Under the provisions of Section 40-15-21, Code of Alabama 1975, application is hereby made for a refund of estate tax in the amount of \$_____ and such additional amount as may be determined by the Alabama Department of Revenue paid by the said applicant through mistake or error to the Department of Revenue, said amount having been paid on the date or dates as follows: _____

The facts in support of this application and the cause for alleged overpayment are briefly stated as follows:

ESTATE (TYPE OR PRINT)

APPLICANT

MAILING ADDRESS

CITY STATE ZIP

SIGNATURE

Sworn to and subscribed before me this the _____ day of _____, 20_____.

NOTARY PUBLIC

TO: STATE COMPTROLLER
MONTGOMERY, ALABAMA

I, _____, Assistant Commissioner of the Alabama Department of Revenue, do hereby certify that the above application for refund has been examined and that estate tax in the amount of \$_____ was paid by the applicant to the Alabama Department of Revenue as above stated. As authorized by Section 40-15-21, Code of Alabama 1975, it is requested that you draw your warrant on Estate Tax Fund in favor of the above named applicant for the sum of _____ Dollars (\$_____), which is the amount of said estate tax erroneously paid to the Alabama Department of Revenue, plus interest at the legal rate as provided by law from _____, date(s) of payment.

This _____ day of _____, 20_____.

APPROVED FOR PAYMENT:

DIRECTOR, INDIVIDUAL AND CORPORATE TAX DIVISION

ASSISTANT COMMISSIONER OF REVENUE

Received of State Comptroller, his Warrant No. _____ for _____ in full payment of the above.