

Please do not use staples.



Department of Taxation



Taxable year beginning in

2011

IT 1040EZ Rev. 9/11 Individual Income Tax Return for Full-Year Ohio Residents

Please use only black ink.

Taxpayer Social Security no. (required) If deceased Spouse's Social Security no. (only if joint return) If deceased

Use UPPERCASE letters.

Your first name M.I. Last name

Spouse's first name (only if joint return) M.I. Last name

Mailing address (for faster processing, please use a street address)

City State ZIP code Ohio county (first four letters)

Home address (if different from mailing address) - please do NOT show city or state ZIP code Ohio county (first four letters)

Foreign country (please provide this information if the mailing address is outside the U.S.) Foreign postal code

Filing Status - Check one (as reported on federal income tax return)

- Single or head of household or qualifying widow(er)
Married filing jointly
Married filing separately (enter spouse's SS#)

Please do not use staples, tape or glue. Place your W-2(s), check (payable to Ohio Treasurer of State) and Ohio form IT 40P on top of your return. Include forms W-2G and 1099-R if tax was withheld. Place any other supporting documents or statements after the last page of your return.

Go paperless. It's FREE! Visit tax.ohio.gov to try Ohio I-File.

Most electronic filers receive their refunds in 5-7 business days by direct deposit!

Ohio Political Party Fund

Do you want \$1 to go to this fund? Yes No

If joint return, does your spouse want \$1 to go to this fund? Note: Checking "Yes" will not increase your tax or decrease your refund.

Ohio School District Number for 2011

(see pages 43-48 of the instructions)

INCOME AND TAX INFORMATION - If amount is negative, please type a negative sign ("-") before the figure.

Table with 10 rows for income and tax information, including Federal adjusted gross income, Ohio adjusted gross income, Ohio taxable income, and Ohio tax less exemption credit.



Department of Taxation



11010206

Taxable year beginning in

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IT 1040EZ Rev. 9/11 Individual Income Tax Return for Full-Year Ohio Residents

SS# []

- 10a. Amount from line 10 on page 1
11. See instructions on page 18 for eligibility and documentation requirements
12. Ohio income tax less joint filing credit
13. Interest penalty on underpayment of income tax
14. Unpaid Ohio use tax

TOTAL TAX AND AMOUNT WITHHELD

- 15. Total Ohio tax liability (add lines 12, 13 and 14) TOTAL TAX
16. Ohio tax withheld (box 17 on your W-2; box 14 on your W-2G; and box 12 on your 1099-R) AMOUNT WITHHELD

REFUND OR AMOUNT YOU OWE

- If line 16 is MORE THAN line 15, go to line 17. If line 16 is LESS THAN line 15, skip to line 20.
17. If line 16 is MORE THAN line 15, subtract line 15 from line 16 AMOUNT OVERPAID
18. Amount of line 17 that you wish to donate to the following fund(s):
19. Line 17 minus the sum of lines 18a, b, c and d. Enter the amount here, then skip to line 21
20. If line 16 is LESS THAN line 15, subtract line 16 from line 15 AMOUNT DUE
21. Interest and penalty due on late-paid tax and/or late-filed return INTEREST AND PENALTY
22. Amount due plus interest and penalty (add lines 20 and 21) AMOUNT DUE PLUS INTEREST AND PENALTY
23. Refund less interest and penalty (line 19 minus line 21) YOUR REFUND

If your refund is less than \$1.01, no refund will be issued. If you owe less than \$1.01, no payment is necessary.

SIGN HERE (required)

I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.

Your signature Date
Spouse's signature (see page 10 of the instructions) Phone number (optional)
Preparer's name (please print; see page 11 of the instructions) Phone number
Do you authorize your preparer to contact us regarding this return? Yes No

For Department Use Only

Code

NO Payment Enclosed - Mail to: Ohio Department of Taxation P.O. Box 182294 Columbus, OH 43218-2294

Enclose your federal income tax return if line 1 on page 1 of this return is -0- or negative.

Payment Enclosed - Mail to: Ohio Department of Taxation P.O. Box 182850 Columbus, OH 43218-2850

Note: Please do not submit the worksheets with your paper return.

Worksheet for Line 2 – Deductions for State and Local Income Tax Refunds

If you filed **IRS form 1040**, you may be entitled to a deduction on your Ohio tax return this year for state or local income tax refunds you received in 2011. You are **not** entitled to a deduction this year if you filed **IRS form 1040A or 1040EZ**. Complete this worksheet to determine if you are entitled to a deduction on line 2 of Ohio form IT 1040EZ.

a. Did you file a **2011 IRS form 1040A or 1040EZ?**

- Yes. STOP** and enter -0- on line 2 of Ohio form IT 1040EZ.
 No. Complete line b below.

b. Enter here and on line 2 of Ohio form IT 1040EZ the amount from line 10 of your **2011 IRS form 1040**. \$.00

Note: Please do not submit the worksheets with your paper return.

Worksheet for Line 11 – Joint Filing Credit

To qualify for this credit, you and your spouse must each have qualifying Ohio adjusted gross income of at least \$500 after you have figured your Schedule A adjustments.

Note: Qualifying Ohio adjusted gross income **DOES NOT** include income from Social Security benefits, most railroad retirement benefits, military retirement income, interest, dividend and capital gain distributions, royalties, rents, capital gains and state or local income tax refunds.

Yes No

Did you have \$500 or more of qualifying Ohio adjusted gross income in 2011?

Did your spouse have \$500 or more of qualifying Ohio adjusted gross income in 2011?

If you answer "no" to either of these questions, you do not qualify for the joint filing credit.

If your Ohio taxable income (line 5) is:

Your percentage is:

\$25,000 or less

20%

More than \$25,000, but not more than \$50,000

15%

More than \$50,000, but not more than \$75,000

10%

More than \$75,000

5%

Note: Please do not submit the worksheets with your paper return.

How to Calculate Use Tax for Ohio Form IT 1040EZ, Line 14

If during 2011 you made any out-of-state purchase of goods or services that you used, stored or consumed in Ohio (e.g., Internet, television/radio ads, catalog purchases or purchases made directly from an out-of-state company) and if you paid **no** sales tax in any state on that purchase, you are required to complete this worksheet to determine the Ohio use tax that you owe on that purchase. Please complete the following worksheet to determine if you owe any Ohio use tax (which is the Ohio sales tax on your out-of-state purchase). For additional information, see page 32 of the instructions.

a. During 2011 did you make any of the purchases described above? <input type="checkbox"/> No – STOP – You do not need to report on your Ohio income tax return any Ohio use tax. Enter -0- on line e below and on line 14 of Ohio form IT 1040EZ. <input type="checkbox"/> Yes – Complete line b of this worksheet to determine if you owe Ohio use tax on your purchase(s).		
b. Did the retailer charge you sales tax (Ohio or any other state) on your out-of-state purchase(s)? <input type="checkbox"/> Yes – STOP – You do not owe any Ohio use tax. Enter -0- on line e below and on line 14 of Ohio form IT 1040EZ. <input type="checkbox"/> No – You owe Ohio use tax on your purchase(s). Complete lines c, d and e of this worksheet.		
c. Enter the total of your out-of-state purchases on which you paid no sales tax and no Ohio use tax.		\$.00
d. Enter your county use tax rate. Please use the decimal rates below to calculate your use tax.		X .
e. Multiply line c by line d. This is the amount of Ohio use tax that you owe on your out-of-state purchase(s). Write the amount here (round to the nearest dollar) and on line 14 of Ohio form IT 1040EZ. This amount is part of your income tax liability.		\$.00

County Sales and Use Tax Rates

State and county sales and use tax rates changed during the year. The following chart reflects sales and use tax rates in effect on Oct. 1, 2011. You can access our Web site at tax.ohio.gov for specific tax rates in effect at the time of your purchase.

County	Rate		County	Rate		County	Rate	
	Decimal	Percent		Decimal	Percent		Decimal	Percent
Adams .....	.0700	7.00%	Hamilton .....	.0650	6.50%	Ottawa .....	.0675	6.75%
Allen.....	.0650	6.50%	Hancock.....	.0650	6.50%	Paulding.....	.0700	7.00%
Ashland.....	.0675	6.75%	Hardin .....	.0700	7.00%	Perry .....	.0700	7.00%
Ashtabula.....	.0650	6.50%	Harrison .....	.0700	7.00%	Pickaway .....	.0700	7.00%
Athens .....	.0675	6.75%	Henry .....	.0700	7.00%	Pike.....	.0700	7.00%
Auglaize .....	.0700	7.00%	Highland .....	.0700	7.00%	Portage .....	.0675	6.75%
Belmont .....	.0700	7.00%	Hocking .....	.0675	6.75%	Preble .....	.0700	7.00%
Brown .....	.0700	7.00%	Holmes .....	.0650	6.50%	Putnam .....	.0700	7.00%
Butler .....	.0625	6.25%	Huron.....	.0700	7.00%	Richland.....	.0675	6.75%
Carroll .....	.0650	6.50%	Jackson .....	.0700	7.00%	Ross .....	.0700	7.00%
Champaign .....	.0700	7.00%	Jefferson.....	.0700	7.00%	Sandusky.....	.0700	7.00%
Clark .....	.0700	7.00%	Knox .....	.0650	6.50%	Scioto.....	.0700	7.00%
Clermont .....	.0650	6.50%	Lake.....	.0625	6.25%	Seneca .....	.0700	7.00%
Clinton .....	.0700	7.00%	Lawrence .....	.0700	7.00%	Shelby.....	.0700	7.00%
Columbiana .....	.0700	7.00%	Licking .....	.0700	7.00%	Stark .....	.0575	5.75%
Coshocton .....	.0700	7.00%	Licking (COTA) .....	.0750	7.50%	Summit .....	.0650	6.50%
Crawford .....	.0700	7.00%	Logan.....	.0700	7.00%	Trumbull.....	.0650	6.50%
Cuyahoga .....	.0775	7.75%	Lorain.....	.0625	6.25%	Tuscarawas .....	.0650	6.50%
Darke .....	.0700	7.00%	Lucas .....	.0675	6.75%	Union .....	.0675	6.75%
Defiance .....	.0650	6.50%	Madison .....	.0675	6.75%	Union (COTA) .....	.0725	7.25%
Delaware .....	.0675	6.75%	Mahoning.....	.0675	6.75%	Van Wert.....	.0700	7.00%
Delaware (COTA) .....	.0725	7.25%	Marion.....	.0700	7.00%	Vinton .....	.0700	7.00%
Erie .....	.0650	6.50%	Medina.....	.0650	6.50%	Warren .....	.0650	6.50%
Fairfield.....	.0650	6.50%	Meigs .....	.0650	6.50%	Washington.....	.0700	7.00%
Fairfield (COTA).....	.0700	7.00%	Mercer .....	.0700	7.00%	Wayne .....	.0625	6.25%
Fayette.....	.0700	7.00%	Miami .....	.0675	6.75%	Williams .....	.0700	7.00%
Franklin.....	.0675	6.75%	Monroe .....	.0700	7.00%	Wood .....	.0650	6.50%
Fulton.....	.0700	7.00%	Montgomery.....	.0700	7.00%	Wyandot .....	.0700	7.00%
Gallia .....	.0675	6.75%	Morgan .....	.0700	7.00%			
Geauga.....	.0650	6.50%	Morrow.....	.0700	7.00%			
Greene.....	.0650	6.50%	Muskingum .....	.0700	7.00%			
Guernsey.....	.0700	7.00%	Noble .....	.0700	7.00%			